

Increase/(decrease)

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2019		
To : Hong Kong Exchange	s and Clea	aring Limited		
Name of Issuer		nshine Lifestyle S	ervices Group	Limited
Date Submitted	4/2/2019	9		
I. Movements in Authorise	d Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1995</u>	Descrip	otion: Ordinary	/ Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ling month	4,000,000,000	0.01	40,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mo	onth	4,000,000,000	0.01	40,000,000
(2) Stock code : N/A	Descrip	otion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

Balance at close of preceding month \_\_\_\_\_ \_\_\_\_

2. Preference St	10100				
Stock code :	N/A	Description	n: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
ncrease/(decrea	ase)			_	
Balance at close	of the month	n		- <del></del>	
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares  N/A	Description	n: <b>N/A</b>		
		<del>.</del>	No. of other classes of shares	(State	capital
Stock code :	N/A		No. of other classes of	(State	capital
3. Other Classes Stock code: Balance at close	N/A e of preceding		No. of other classes of	(State	capital
Stock code : Balance at close	N/A e of preceding	month	No. of other classes of	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	ce No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	36,400,000	N/A	N/A	N/A		
Balance at close of the month	1,536,400,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares of share option shares of issuer issuer which may be scheme issued during the issued pursuant including EGM month pursuant thereto as at close of Movement during the month thereto the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					<del>.</del>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
				· -		<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /	)				
3. N/A						
				· -		<u> </u>
Stock code (if listed)						
Class of shares			•			
icayabla (Nota 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	( / /		:			
( / / )						<u> </u>
Stock code (if listed)						
Class of shares						
			•			
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
	,	,				
		Total B		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u>		=
			(C	Other class) N/A		

Convertibles (i.e. Convertible  Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<del>_</del>					
Stock code (if listed)	<del>_</del>					
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
2. 19/7	_					
	<del></del>					
_	<u> </u>					
Stock code (if listed)	<del>_</del>				-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , , ,					
	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del>	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
( / / )		
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	ĺ	

Ot	her Movements	s in Issued S	Share Capital				No. of new	No. of
	Type of Issue						shares of issuer issued during the month pursuant thereto	new
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							ПОПП
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	N/A
				Class of shares issuable (Note 1)				
			State		( / /	١		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
			State		( / /	١		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(441111111)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

5.	Scrip dividend At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	)	N/A	N/A
8.	Consideration At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	)	N/A	N/A
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	)	N/A	N/A

Other     (Issue and allotment of	Ordinary Class of shares Shares issuable (Note 1)
shares on 10 January 2019 pursuant to At price: HK\$1.78	Issue and allotment date : (dd/mm/yyyy) (10/01/2019)
the partial per share exercise of over-allotment option on 4	EGM approval date: (dd/mm/yyyy) (N/A)
January 2019)	36,400,000 N/A
	Total E. (Ordinary shares) 36,400,000 (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	36,400,000  N/A  N/A  N/A  Issued Share
Remarks (if any):	
Submitted by: Lin Zhong  Title: Executive Director (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.